

Capital markets platform implementations, 2016 to 2026

11 engagements • 8 banks • 17 entities across 10 countries. Ten engagements as part of vendor delivery teams with a capital markets platform vendor (2016–2025), then one on the bank's side under a direct contract (2025–2026). Led all threads and a team of 15+ on three. Institutions described by tier and market; client names available on request.

#	Client	Entity / country	Asset class and products	Integrations	Role and scope	Onsite	Highlight
1	Tier-1 bank, Mexico 2025 – 2026 • direct contract	Mexico	Fixed income: bonds, primary and secondary	Customer static data (file); security data from the bank's Calypso (file); customer and banker validation (API); downstream order booking (file and API); primary order regulatory reporting (file); inventory and price management (file); on-demand price fetch from Valmer (API)	Platform analyst on the bank's side, reporting to the team lead; bridge between the bank technology team and the vendor team; feasibility checks, FSD verification, flow diagrams, integration lead, user stories in JIRA	Remote, Dubai to Mexico City	<i>Order workflow redesigned; Bloomberg pricing integration avoided; security data gap closed; phase 1 go-live scheduled October 2026</i>
2	Leading UAE bank, UAE entity 2023 – 2025	UAE	Local equity; bonds, primary and secondary; mutual funds; corporate actions (coupon, maturity, rights)	Allfunds (bond data, file); Finacle core banking (cash balance, GL posting)	Led all fixed income threads; worked the equity, funds and corporate action threads to close items on time; SIT, UAT and production support	Dubai	<i>Multi-asset scope across two entities</i>
3	Leading UAE bank, Singapore entity 2023 – 2025	Singapore	Equity; bonds, primary and secondary; structured notes	Bloomberg (security data, API and file); Finacle	Led all fixed income threads; worked the equity and structured notes threads; SIT, UAT and production support	Not required	
4	UAE private bank 2021 – 2025	UAE	Bonds, primary and secondary; certificates of deposit; treasury bills	ICE (file); Bloomberg (file) security data	Led all fixed income threads; requirement sessions with stakeholders; SIT, UAT and production support; primary client contact over four years	Not required	
5	Leading Indonesian bank, state-owned 2022 – 2024	Indonesia	Fixed income: bonds, primary and secondary	Customer data (file); downstream (file); downstream (API); regulatory reporting (file)	Led all threads with all stakeholders from the start; functional and technical requirement sessions with users; managed a team of 15+ for 1.5 years	Jakarta, about 4 months in 2-week trips	<i>Delivered on time; FX platform demo to the FX dealer and trading desk teams led to the next project phase</i>
6	Global bank, 7 entities 2017 – 2019	Singapore, Malaysia, Hong Kong, UK, USA, UAE, Indonesia	Fixed income: bonds, primary and secondary	T24 downstream (file); customer static data (file); MiFID regulatory reporting (file); customer validation (API); Bloomberg order execution (FIX)	Three years alongside senior members, then led all threads and managed a team of 15+ for 1.5 years; requirement gathering, analysis, delivery plan and timelines	Singapore, 1-month trips; Kuala Lumpur, 2-week to 1-month trips	<i>A major change directly accelerated business in two entities</i>
7	Leading Indian private-sector bank 2022 – 2024	India	Bonds, secondary	In-house API (customer validation and pricing)	Led all threads from the start; managed a team of 15+ for 1 year	Mumbai, 10 days for go-live	<i>Live on time with all major requirements in scope</i>
8	Global bank, structured products, China 2020 – 2021	China	Equity structured products, 5 products	Customer static data (file); product pricing via FIX with 3 price providers	Quality analyst and product configuration support for all products; termsheet configuration in Chinese with business teams; release, SIT, UAT and production support	Not required	
9	Top-tier Singapore bank 2019 – 2020	Singapore	Equity; bonds, secondary	Customer data (file); Bloomberg executions (FIX); equity pricing (FIX); bond pricing (file)	Quality and business analyst for change requests on the equity and bonds middle-office system; release, SIT, UAT and production support	Singapore, 1-month trips	<i>On the solution team for a block-order change that processes a few thousand fills a minute</i>
10	Global bank, structured products, Malaysia 2017 – 2019	Malaysia	ELN, FCN, DRA, accumulator, decumulator	Customer static data (file); product pricing via FIX with 3 price providers; termsheet generation (API)	Quality analyst and product configuration support for all products; termsheet configuration for each product with business teams	Kuala Lumpur	
11	Top-tier Malaysian banking group 2016 – 2017	Malaysia	Equity structured products on different termsheets	None	Quality analyst; testing the configured flows and reporting issues via JIRA	Not required	